OS Security Ethos

Radboud University Nijmegen, The Netherlands



Winter 2015/2016

Ethos OS

- ▶ All previous security features of an OS were "add-on"
- System calls, shells interface, utilities etc. implement the POSIX standards for UNIX OSs
- ▶ UNIX goes back to the 70s, not designed for security

Ethos OS

- ▶ All previous security features of an OS were "add-on"
- System calls, shells interface, utilities etc. implement the POSIX standards for UNIX OSs
- ▶ UNIX goes back to the 70s, not designed for security
- ▶ Ethos is a new operating-system design
- Project started in 2007 by Jon Solworth at UIC
- Ethos does not implement the POSIX standard, it's radically "clean-slate"
- Ethos is designed for security

- "A secure OS by itself is meaningless"
- ▶ Main goal and motivation of Ethos: make it easy to write *robust* applications:

- "A secure OS by itself is meaningless"
- Main goal and motivation of Ethos: make it easy to write robust applications:

- ► Typical security-critical application-level failures:
 - Fail to provide adequate security services, e.g., encryption, authentication, authorization

- "A secure OS by itself is meaningless"
- Main goal and motivation of Ethos: make it easy to write robust applications:

- ► Typical security-critical application-level failures:
 - Fail to provide adequate security services, e.g., encryption, authentication, authorization
 - Programming flaws like buffer overflows, race conditions, missing or incorrectly used security services

- "A secure OS by itself is meaningless"
- ▶ Main goal and motivation of Ethos: make it easy to write *robust* applications:

- ► Typical security-critical application-level failures:
 - Fail to provide adequate security services, e.g., encryption, authentication, authorization
 - Programming flaws like buffer overflows, race conditions, missing or incorrectly used security services
 - Failures at the intersection of mechanisms

- "A secure OS by itself is meaningless"
- Main goal and motivation of Ethos: make it easy to write robust applications:

- ► Typical security-critical application-level failures:
 - Fail to provide adequate security services, e.g., encryption, authentication, authorization
 - Programming flaws like buffer overflows, race conditions, missing or incorrectly used security services
 - Failures at the intersection of mechanisms
- Problem: Too much responsibility for application programmers
- ► Example: Hundreds of LoC to use OpenSSL in typical server applications

- "A secure OS by itself is meaningless"
- Main goal and motivation of Ethos: make it easy to write robust applications:

- ► Typical security-critical application-level failures:
 - Fail to provide adequate security services, e.g., encryption, authentication, authorization
 - Programming flaws like buffer overflows, race conditions, missing or incorrectly used security services
 - Failures at the intersection of mechanisms
- ▶ Problem: Too much responsibility for application programmers
- Example: Hundreds of LoC to use OpenSSL in typical server applications
- ► Solution in Ethos: provide higher-level API (system calls) that takes care of security issues
- ▶ Ethos is designed for network (Internet) applications

- Ethos is not running on bare hardware
- ► Ethos is running inside the Xen Virtual Machine Monitor (VMM)
- Xen Dom0 OS is typically Linux
- ▶ Virtualization allows to run Ethos alongside Linux

- Ethos is not running on bare hardware
- ► Ethos is running inside the Xen Virtual Machine Monitor (VMM)
- Xen Dom0 OS is typically Linux
- ▶ Virtualization allows to run Ethos alongside Linux
- Ethos started with Mini-OS (provided by Xen)

- Ethos is not running on bare hardware
- ► Ethos is running inside the Xen Virtual Machine Monitor (VMM)
- Xen Dom0 OS is typically Linux
- Virtualization allows to run Ethos alongside Linux
- ► Ethos started with Mini-OS (provided by Xen)
- Additions of Ethos to Mini-OS:
 - Processes and system calls
 - Networking and Inter-process communication (IPC)
 - Filesystem
 - Cryptography
 - Authentication
 - Types
 - User-space Debugger

- Ethos is not running on bare hardware
- ► Ethos is running inside the Xen Virtual Machine Monitor (VMM)
- Xen Dom0 OS is typically Linux
- Virtualization allows to run Ethos alongside Linux
- Ethos started with Mini-OS (provided by Xen)
- Additions of Ethos to Mini-OS:
 - Processes and system calls
 - Networking and Inter-process communication (IPC)
 - Filesystem
 - Cryptography
 - Authentication
 - Types
 - User-space Debugger
- Also cleaned up lots of code

- ► Use a Linux program called shadowdæmon that provides services to Ethos running in another Xen domain
- ▶ Use RPC over Xen's virtual network interfaces
- Eventually replace shadowdæmon by native Ethos implementations

- ► Use a Linux program called shadowdæmon that provides services to Ethos running in another Xen domain
- ▶ Use RPC over Xen's virtual network interfaces
- ▶ Eventually replace shadowdæmon by native Ethos implementations
- ► Filesystem: Use existing filesystem in Dom0 and shadowdæmon calls to read/write. ext4 has >25000 LoC; Ethos file-system component has 1754 + 814 in shadowdæmon

- ► Use a Linux program called shadowdæmon that provides services to Ethos running in another Xen domain
- ▶ Use RPC over Xen's virtual network interfaces
- ▶ Eventually replace shadowdæmon by native Ethos implementations
- ▶ Filesystem: Use existing filesystem in Dom0 and shadowdæmon calls to read/write. ext4 has >25000 LoC; Ethos file-system component has 1754 + 814 in shadowdæmon
- ► **Networking:** Use ARP implementation in Dom0 with static ARP tables

- ► Use a Linux program called shadowdæmon that provides services to Ethos running in another Xen domain
- ▶ Use RPC over Xen's virtual network interfaces
- Eventually replace shadowdæmon by native Ethos implementations
- ▶ Filesystem: Use existing filesystem in Dom0 and shadowdæmon calls to read/write. ext4 has >25000 LoC; Ethos file-system component has 1754 + 814 in shadowdæmon
- Networking: Use ARP implementation in Dom0 with static ARP tables
- Drivers: >5 Mio. LoC for drivers in Linux. Ethos' network driver is 462 LoC, console driver is 296 LoC

- ► Use a Linux program called shadowdæmon that provides services to Ethos running in another Xen domain
- Use RPC over Xen's virtual network interfaces
- Eventually replace shadowdæmon by native Ethos implementations
- ► Filesystem: Use existing filesystem in Dom0 and shadowdæmon calls to read/write. ext4 has >25000 LoC; Ethos file-system component has 1754 + 814 in shadowdæmon
- Networking: Use ARP implementation in Dom0 with static ARP tables
- Drivers: >5 Mio. LoC for drivers in Linux. Ethos' network driver is 462 LoC, console driver is 296 LoC
- ▶ **Debugging:** Use gdbsx debugger of Xen

- ► Use a Linux program called shadowdæmon that provides services to Ethos running in another Xen domain
- ▶ Use RPC over Xen's virtual network interfaces
- Eventually replace shadowdæmon by native Ethos implementations
- ▶ Filesystem: Use existing filesystem in Dom0 and shadowdæmon calls to read/write. ext4 has >25000 LoC; Ethos file-system component has 1754 + 814 in shadowdæmon
- Networking: Use ARP implementation in Dom0 with static ARP tables
- ▶ Drivers: >5 Mio. LoC for drivers in Linux. Ethos' network driver is 462 LoC, console driver is 296 LoC
- ▶ **Debugging:** Use gdbsx debugger of Xen
- ► **Testing:** "Fast" to get a prototype working, can automate testing from Dom0

Pitfalls of using a VMM

- ▶ VMM itself can have bugs (Ethos helped fix one such problem)
- ▶ Dom0 in Xen has direct access to
 - 1. hardware I/O devices
 - 2. the virtual memory of other virtual machines

Pitfalls of using a VMM

- VMM itself can have bugs (Ethos helped fix one such problem)
- ▶ Dom0 in Xen has direct access to
 - 1. hardware I/O devices
 - 2. the virtual memory of other virtual machines
- Address problem 1 by encrypting all data sent to communication devices and file systems
- Problem 2 could be addressed in Xen by encrypting memory pages before Dom0 access

Pitfalls of using a VMM

- VMM itself can have bugs (Ethos helped fix one such problem)
- ▶ Dom0 in Xen has direct access to
 - 1. hardware I/O devices
 - 2. the virtual memory of other virtual machines
- Address problem 1 by encrypting all data sent to communication devices and file systems
- Problem 2 could be addressed in Xen by encrypting memory pages before Dom0 access
- ▶ Long-term plans (ideas) for Ethos:
 - Microkernel implementation
 - Develop minimalist VMM
 - Verify VMM

Protection mechanisms are *compulsory*, most important ones:

▶ P1: Processes cannot change owners; instead, processes spawn special children that run as a different owner from inception

- ▶ P1: Processes cannot change owners; instead, processes spawn special children that run as a different owner from inception
- ▶ **P2:** Applications do not have access to secret keys; instead, Ethos isolates keys and provides access to cryptographic operations through system calls

- ▶ P1: Processes cannot change owners; instead, processes spawn special children that run as a different owner from inception
- ▶ **P2:** Applications do not have access to secret keys; instead, Ethos isolates keys and provides access to cryptographic operations through system calls
- ▶ P3: All network connections are authenticated

- ▶ P1: Processes cannot change owners; instead, processes spawn special children that run as a different owner from inception
- ▶ **P2:** Applications do not have access to secret keys; instead, Ethos isolates keys and provides access to cryptographic operations through system calls
- ▶ P3: All network connections are authenticated
- ▶ **P4:** Authentication uses strong techniques

- ▶ P1: Processes cannot change owners; instead, processes spawn special children that run as a different owner from inception
- ▶ **P2:** Applications do not have access to secret keys; instead, Ethos isolates keys and provides access to cryptographic operations through system calls
- ▶ P3: All network connections are authenticated
- ▶ **P4:** Authentication uses strong techniques
- ▶ **P5:** Confidentiality of authentication databases is not essential to security because Ethos uses public-key cryptography

- ▶ P1: Processes cannot change owners; instead, processes spawn special children that run as a different owner from inception
- ▶ **P2:** Applications do not have access to secret keys; instead, Ethos isolates keys and provides access to cryptographic operations through system calls
- ▶ P3: All network connections are authenticated
- ▶ **P4:** Authentication uses strong techniques
- ▶ **P5:** Confidentiality of authentication databases is not essential to security because Ethos uses public-key cryptography
- ▶ **P6:** All communication made (client-side/local user) or received (server-side/remote user) are subject to authorization based on the requesting host and user

- ▶ P1: Processes cannot change owners; instead, processes spawn special children that run as a different owner from inception
- ▶ **P2:** Applications do not have access to secret keys; instead, Ethos isolates keys and provides access to cryptographic operations through system calls
- ▶ P3: All network connections are authenticated
- ▶ **P4:** Authentication uses strong techniques
- ▶ **P5:** Confidentiality of authentication databases is not essential to security because Ethos uses public-key cryptography
- ▶ **P6:** All communication made (client-side/local user) or received (server-side/remote user) are subject to authorization based on the requesting host and user
- ▶ **P7:** All data written to disk or network devices is protected using strong cryptography

Etypes

- Typical input to programs in UNIX are byte arrays (from the network, from files, from stdin)
- Parsing to typed inputs is left to applications
- Improper handling of ill-formed (e.g., malicious) inputs is common source of security issues

Etypes

- Typical input to programs in UNIX are byte arrays (from the network, from files, from stdin)
- Parsing to typed inputs is left to applications
- Improper handling of ill-formed (e.g., malicious) inputs is common source of security issues
- ▶ Ethos offers *distributed types* in the *Etypes* subsystem:
 - A notation, ETN, for specifying types
 - a machine-readable type description ("type graph")
 - ► A single wire format (ETE)
 - Tools (userspace and kernelspace) to transform ETN into code that will encode, decode, and recognize types
 - Extensions to read and write system calls to check input and output

Etypes

- Typical input to programs in UNIX are byte arrays (from the network, from files, from stdin)
- Parsing to typed inputs is left to applications
- Improper handling of ill-formed (e.g., malicious) inputs is common source of security issues
- ▶ Ethos offers *distributed types* in the *Etypes* subsystem:
 - A notation, ETN, for specifying types
 - ► a machine-readable type description ("type graph")
 - ► A single wire format (ETE)
 - Tools (userspace and kernelspace) to transform ETN into code that will encode, decode, and recognize types
 - Extensions to read and write system calls to check input and output
- Programs specify what input types they allow
- ► Validity of input (and outputs) enforced by OS

▶ Primitive types (byte, int32)

- ▶ Primitive types (byte, int32)
- ► Vectors (tuples, strings, arrays)

- ▶ Primitive types (byte, int32)
- ► Vectors (tuples, strings, arrays)
- ► Composites (structs, dictionaries, unions)

- ▶ Primitive types (byte, int32)
- ► Vectors (tuples, strings, arrays)
- ► Composites (structs, dictionaries, unions)
- Pointers

Available types

- ▶ Primitive types (byte, int32)
- ► Vectors (tuples, strings, arrays)
- ► Composites (structs, dictionaries, unions)
- Pointers
- ▶ RPC interfaces

Available types

- ▶ Primitive types (byte, int32)
- ► Vectors (tuples, strings, arrays)
- ► Composites (structs, dictionaries, unions)
- Pointers
- ▶ RPC interfaces
- ► Any

Directories and types

- ▶ Directories "know" what types they may contain
- ► Typing is enforced for all non-directory contents of a directory
- ▶ Network connections, IPC, are using the filesystem
- ► Example: All file objects in a directory for IPv4 addresses must have type int32
- "Any" type allows traditional directories

System calls

UNIX		Ethos	
mkdir	Create directory,	createDirectory	Create directory,
	given path and		given parent FD,
	mode		name, label, and
			type hash
open	Open file for succes-	read/writeVar	Read/Write object
	sive read/write		in its entirety
seek	Seek within a file	n/a	Seek at object level
			by using directory as
			streaming descriptor
read	Read a number of	read	Read from a stream-
	bytes		ing descriptor
write	Write a number of	write	Write to a streaming
	bytes		descriptor

Networking in Ethos

Server

```
fdListen = advertise("ping"); // bind
fd , user = import(fdListen); // accept
write (fd, "Hello");
```

Client

```
// connect
fd = ipc("ping", "example.com");
v = read(fd);
```

Networking in Ethos

Server

```
fdListen = advertise("ping"); // bind
fd , user = import(fdListen); // accept
write (fd, "Hello");
```

Client

```
// connect
fd = ipc("ping", "example.com");
v = read(fd);
```

 Syntax similar to POSIX, but with some cleanups (names instead of numbers, remove excess calls)

Networking in Ethos

Server

```
fdListen = advertise("ping"); // bind
fd , user = import(fdListen); // accept
write (fd, "Hello");
```

Client

```
// connect
fd = ipc("ping", "example.com");
v = read(fd);
```

- Syntax similar to POSIX, but with some cleanups (names instead of numbers, remove excess calls)
- ► Core difference: semantics! (e.g., user for import is the *remote* user)

- All network communication encrypted and authenticated
- Uses Networking and Cryptography library (NaCl) for crypto
- MinimaLT network protocol (faster than unencrypted TCP/IP)
- Authentication is public-key based
 - user IDs are public keys
 - users can mint as many identities as they like

- All network communication encrypted and authenticated
- Uses Networking and Cryptography library (NaCl) for crypto
- MinimaLT network protocol (faster than unencrypted TCP/IP)
- Authentication is public-key based
 - user IDs are public keys
 - users can mint as many identities as they like
- Services are named by paths in the file system (readability)
- ▶ Directory authorizes both
 - hosts (incoming and outgoing)
 - users (incoming)

- All network communication encrypted and authenticated
- Uses Networking and Cryptography library (NaCl) for crypto
- MinimaLT network protocol (faster than unencrypted TCP/IP)
- Authentication is public-key based
 - user IDs are public keys
 - users can mint as many identities as they like
- Services are named by paths in the file system (readability)
- ▶ Directory authorizes both
 - hosts (incoming and outgoing)
 - users (incoming)
- All data passed through Ethos is directory-specified type
 - avoid input vulnerabilities
 - encoder/decoder automatically achieves host-independence

- All network communication encrypted and authenticated
- Uses Networking and Cryptography library (NaCl) for crypto
- MinimaLT network protocol (faster than unencrypted TCP/IP)
- Authentication is public-key based
 - user IDs are public keys
 - users can mint as many identities as they like
- Services are named by paths in the file system (readability)
- Directory authorizes both
 - hosts (incoming and outgoing)
 - users (incoming)
- All data passed through Ethos is directory-specified type
 - avoid input vulnerabilities
 - encoder/decoder automatically achieves host-independence
- ▶ Ethos uses a distributed efficient public-key infrastructure called sayl

Implications

- ► Attackers cannot read/modify network communication
- ► Supports anonymous or pseudonymed users
- ▶ Unwanted communication eliminated before application code

Implications

- Attackers cannot read/modify network communication
- Supports anonymous or pseudonymed users
- ▶ Unwanted communication eliminated before application code
- Zero LoC in applications for crypto and type conversions
- Applications cannot bypass security services

Implications

- ► Attackers cannot read/modify network communication
- Supports anonymous or pseudonymed users
- ▶ Unwanted communication eliminated before application code
- Zero LoC in applications for crypto and type conversions
- Applications cannot bypass security services
- ► Semantics eliminate many security holes
- Simplicity from deep integration of authentication, authorization, and networking

Present and future work in Ethos

Present

- Nearly complete prototype
- ▶ Ported Go programming language to Ethos
- ▶ Beginning of user-space foundation (El shell language, graphics)
- ► Some small applications
- Close to releasing MinimaLT and sayl

Present and future work in Ethos

Present

- Nearly complete prototype
- Ported Go programming language to Ethos
- Beginning of user-space foundation (El shell language, graphics)
- ► Some small applications
- Close to releasing MinimaLT and sayI

Future

- ▶ From prototype to production kernel
- ► Develop EI, tools, graphics
- ▶ Build secure Ethos applications

Advertisement

Interested in working on Ethos?

Jon is looking for students who are interested in working on Ethos in their

- Bachelor's thesis
- ► Master's thesis
- ▶ Ph.D. thesis

More details on Ethos are on

http://ethos-os.org